



TAYLOR & TAYLOR ASSOCIATES

INDEPENDENT FINANCIAL ADVISORS

Taylor & Taylor Associates Ltd

Privacy Statement

This privacy policy sets out how Taylor & Taylor Associates Ltd uses and protects any information that you give Taylor & Taylor Associates Ltd when you use this website.

Taylor & Taylor Associates Ltd is committed to ensuring that your privacy is protected. Should we ask you to provide certain information by which you can be identified when using this website, then you can be assured that it will only be used in accordance with this privacy statement.

Taylor & Taylor Associates Ltd may change this policy from time to time by updating this page. You should check this page from time to time to ensure that you are happy with any changes. This policy is effective from 05/08/2010.

What we collect

Upon our initial meeting, or if you complete our Online Financial Review, we will obtain from you your personal details to add onto a fact find, this information will include; All personal information, such as your name, date of birth, address, and also your personal financial situation and details of any pension, investment etc.

What we do with the information we gather

We require this information to understand your needs and provide you with an assessment of your current financial state, detailing your situation at present, recommendations for improvement and suggestions from one of our advisors to ensure that your financial goals are met.

Security

We are committed to ensuring that your information is secure. In order to prevent unauthorised access or disclosure, we have put in place suitable physical, electronic and managerial procedures to safeguard and secure the information we collect online.

Controlling your personal information

You may choose to restrict the collection or use of your personal information in the following ways:

- If you have previously agreed to us using your personal information for direct marketing purposes, you may change your mind at any time by writing to or emailing us at info@taylorandtaylorassociates.co.uk

We will not sell, distribute or lease your personal information to third parties unless we are required by law to do so.

You may request details of personal information which we hold about you under the Data Protection Act 1998. A small fee will be payable. If you would like a copy of the information held on you please write to us at our office in Norwich.

If you believe that any information we are holding on you is incorrect or incomplete, please write to or email us as soon as possible. We will promptly correct any information found to be incorrect.



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ASSOCIATES

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